

# SCHOOL OF FINANCIAL PLANNING & INSURANCE

## CREDIT ACCUMULATION AND TRANSFER (CAT) APPLICATION 2021

This application is to be used by students who wish to apply for module CAT/s on a Milpark qualification  
**SUBMIT COMPLETED APPLICATIONS to [support@milpark.ac.za](mailto:support@milpark.ac.za)**  
 or complete online: myMilpark/myApplications (if a current student of Milpark)

### PERSONAL DETAILS:

For information about how your personal information will be processed, please view our privacy notice here: <https://www.milpark.ac.za/privacy-notice>

*All fields are mandatory unless otherwise indicated. Incomplete applications will not be processed*

Surname																														
First names																														
ID / Passport #																														
E-mail address (Compulsory)																														
Contact Mobile											Alternative No																			

### QUALIFICATION PARTICULARS: PLEASE SELECT THE QUALIFICATION THAT YOU ARE/WILL BE STUDYING:

- Certificate in Financial Products (NQF LEVEL 4) SAQA ID 62809
- Higher Certificate in Short-term Insurance (NQF Level 5) SAQA ID 83526
- Higher Certificate in Financial Products (NQF Level 5) SAQA ID 97754
- Higher Certificate in Financial Planning (NQF level 5) SAQA ID 96751
- Advanced Certificate in Financial Planning (NQF level 6) SAQA ID 96750
- Advanced Certificate in Short-term Insurance (NQF level 6) SAQA ID 97779
- Bachelor of Commerce (NQF level 7) SAQA ID 90509       Short-term Insurance stream     Financial Planning stream
- Postgraduate Diploma in Financial Planning (NQF level 8) SAQA ID 76943

### CAT PARTICULARS: QUALIFICATION/MODULES COMPLETED WITH ANOTHER INSTITUTION:

Name of Institution																														
Name of Qualification																														
Name of Module/s																														
Name of Module/s																														
Year Completed																														

#### PLEASE NOTE: THE FOLLOWING MUST ACCOMPANY THIS APPLICATION FORM;

- An original certified copy of the statement of results (credits/module) pertaining to this application, completed at another institution (Please note: unofficial documentation will not be accepted). These documents will be verified by an external party (MIE) and additional costs can be incurred depending on the country of origin. Milpark reserves the right to request original documentation.
- An outline of the module/s completed with the institution, reflecting the NQF/HEQF level and number of credits assigned to each module.
- A non-refundable CAT fee per application, if completed with another institution, of:  
**R1240 for undergraduate qualifications and R1840 for postgraduate qualifications.**
- Please note that the award of a CAT based on a credit achieved previously is a concession that is made on the basis of a set of academic criteria. It is not necessarily automatic and depends on a variety of factors including the receiving institution, the date achieved and the scope of the material covered. Milpark Education retains the right to exercise academic discretion in respect of these determinations as part of its academic quality assurance process.
- If Milpark Education does not receive your documents within four (4) weeks of receipt of your CAT application, this application will be cancelled.

### PAYMENT DETAILS:

DIRECT DEPOSIT       EFT

Payment must be made into following account: Bank: Nedbank. Branch: Business Southern Peninsula. Branch code: 123 209. Account no: 1232 08 13 61  
 Please use **SURNAME AND ID NUMBER** as reference and attach proof of deposit/EFT with registration form. Incomplete registrations will not be processed.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## STUDENT CHECKLIST – CREDIT ACCUMULATION AND TRANSFER (CAT) REQUIREMENTS:

Incomplete applications will not be processed! Please ensure that all information supplied is complete and correct to avoid any delays with your application.

All CAT application documentation must be posted/couriered/delivered directly to:

### Delivery address: MILPARK EDUCATION CAPE TOWN

Attention: Financial Planning & Insurance Faculty  
2nd Floor, Sunclare Building  
Cnr Dreyer & Protea Roads  
Claremont  
8000

### Postal address: MILPARK EDUCATION CAPE TOWN

Attention: Financial Planning & Insurance Faculty  
PO Box 44235  
Claremont  
7735

### PLEASE CHECK THE FOLLOWING:

- Have you been admitted onto the Qualification that you wish to receive exemption on? Exemption cannot be processed if you are not admitted.
- Have you attached an original certified copy of your statement of results with this application? If submitting your application electronically or online, ensure that you post/courier or hand deliver your original certified copies of documentation to the faculty address provided above. **NB:** Results obtained from a previous institution which is older than 3 years will not be considered on the Postgraduate Diploma in Financial Planning qualification.

**If Milpark Education does not receive your original certified documents within four (4) weeks of receipt of your CAT application, this application will be cancelled.**

- Are these results official? (i.e. on the letterhead from the educational institution where you studied)
- Have you attached proof of payment for the **non-refundable** CAT fee?
- Have you provided an email address to which your CAT result can be sent?
- Have you provided documentation showing the details of any modules reflected as a CAT on your result letter?
- Have you provided an outline of the modules that you are requesting CAT for?
- Do your results show full module names, and not just the course codes?
- Do your results include the NQF/HEQF level per module and total credits per module and qualification?
- For foreign qualifications, have you attached a SAQA certificate showing South African equivalence?
- For foreign qualifications, have you contacted Milpark to confirm if there will be any additional CAT fees applicable (for verification)?

**The CAT process takes a minimum of 7 working days (local students).** It is advisable that you do not register for any modules until you have received feedback regarding your CAT application. Should you however register for modules that you have subsequently received CAT for, and the books are dispatched, you will be held liable for a cancellation fee (only considered if cancelled by close of registration date for that semester).

CAT will only show on your academic record once you have passed at least one module on the Milpark qualification.

### IMPORTANT:

Please note that should CAT be granted, it will be done on condition that you commence your studies on this qualification within the current academic year. Should you fail to do so, you would be required to reapply for CAT.