Financial Planning Articulation Pathway

MILPARK EDUCATION
Financial Services

immersive online

Focus **Job** roles

- Financial Advisor
- Financial Planner
- Wealth Manager
- Legal Advisor
- Sales Manager

ENTRY POINT

NQF 5

+ RE EXAMS
+ CPD WORKSHOPS e.g.
Income Tax, Estate planning, Retirement planning

Higher Certificate in Financial Planning

FSCA Recognised · FPI Recognised

1 Year

(a) Satisfies FAIS Fit and Proper Requirements, and applies to all product sub-categories for Category I **Financial Services Providers.**

Learn More

Higher Certificate in Financial Products

FSCA Recognised

1 Year

(b) Satisfied FAIS Fit and Proper purposes with exemptions in the product categories **Long-term Insurance** Category A, B1 and B2

Learn More

EXIT POINT

NQF 6

Advanced Certificate in Financial Planning

+ Re Exams
+ CPD and COB Certificates

FSCA Recognised · FPI Recognised

1 Year

Addresses the academic **qualification requirements** for the FSA® designation awarded by the FPI

Learn More

EXIT POINT

NQF 7

+ RE EXAMS
+ CPD and COB Certificates e.g.
Income Tax, Estate planning, Retirement planning

(a) Bachelor of Commerce with a major in Financial Planning

FSCA Recognised · FPI Recognised

3 Years

Milpark Education's FPI-approved **BCom in Financial Planning** prepares you with the essential skills and knowledge for a successful career as a Financial Services Advisor® (FSA®).

Learn More

(b) Bachelor of Commerce with a major in Tax

FSCA Recognised · SAIT Approved & Associated

1 Year

Milpark Education's FSCA-recognised, SAIT-associated **BCom majoring in Taxation** prepares you for a career in tax, accounting, and financial planning.

Learn More

EXIT POINT

NQF 8

Postgraduate Diploma in Financial Planning

+ Re Exams
+ CPD and COB Certificates e.g. Income Tax, Estate planning, Retirement planning

FSCA Recognised · FPI Recognised

18 Months

Addresses the academic qualification requirements for the **CFP® designation awarded by the FPI.**

Learn More

EXIT POINT

Talent Pipeline to BCom Route:

- Distance Learning Online - DLO
- Modular Stackable solution
- Specialise in Financial Planning or Tax

Workshops: Retirement planning • Investment Planning • Income Tax • Wills & Estates