

# Financial Planning Articulation Pathway

## Focus Job roles



Financial Advisor



Financial Planner



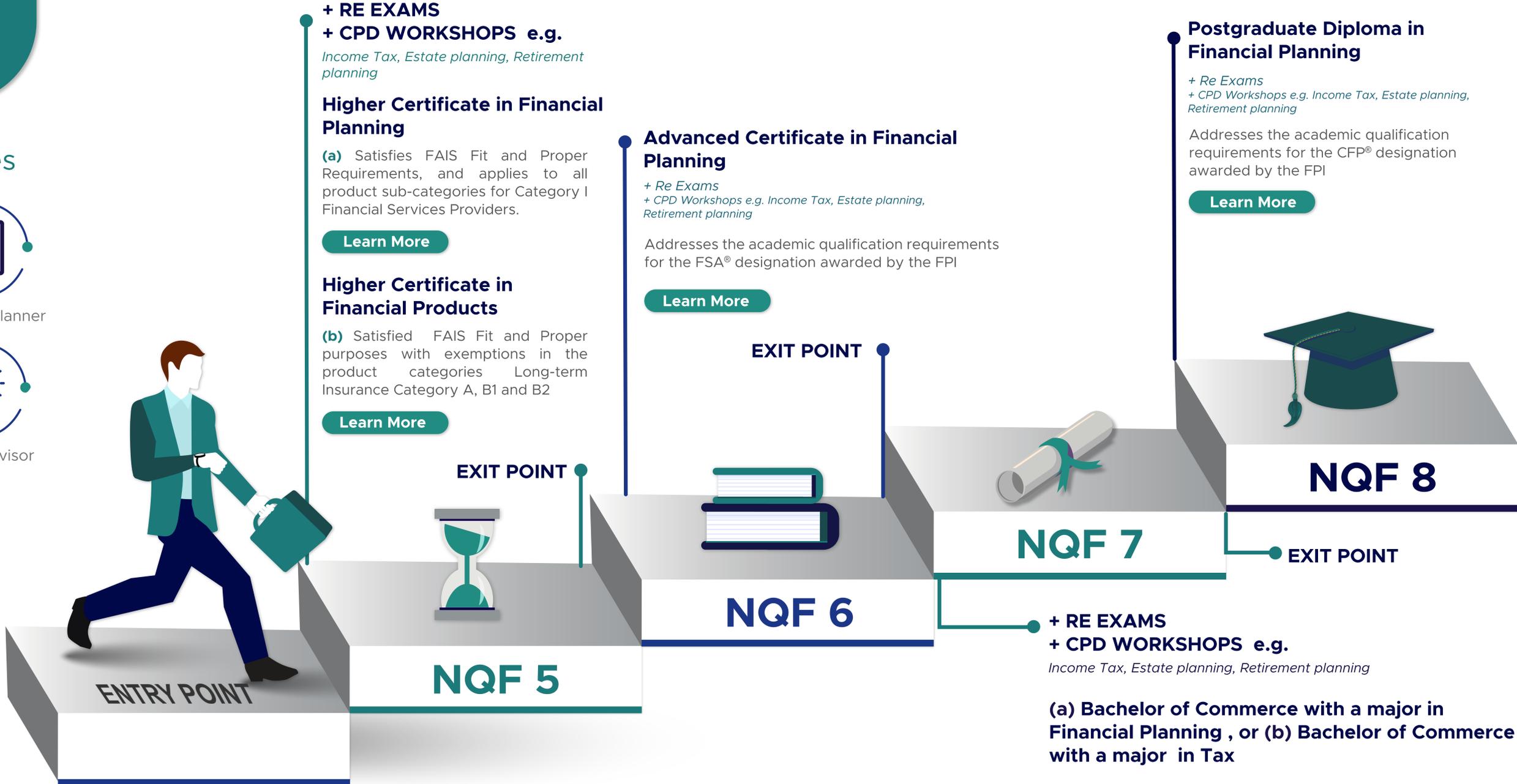
Wealth Manager



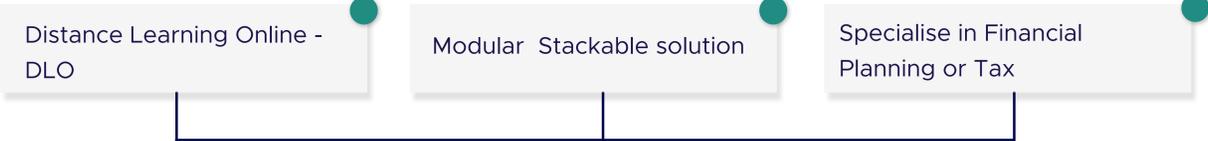
Legal Advisor



Sales Manager



## Talent Pipeline to BCom Route:



**Workshops:** Retirement planning • Investment Planning • Income Tax • Wills & Estates